



Daiwa House
Logistics Trust

(a real estate investment trust constituted on 2 November 2021 under the laws of the Republic of Singapore)
managed by

Daiwa House Asset Management Asia Pte. Ltd.

NOTICE OF RECORD DATE AND DISTRIBUTION PAYMENT DATE

NOTICE IS HEREBY GIVEN THAT the Transfer Books and Register of Unitholders of Daiwa House Logistics Trust (“**DHLT**”) will be closed on 20 August 2024 at 5.00 p.m. (the “**Record Date**”) to determine entitlements of holders of units in DHLT (“**Units**” and holders of Units, “**Unitholders**”) to DHLT’s distribution of 2.45 cents per Unit for the period from 1 January 2024 to 30 June 2024 (the “**Distribution**”). The Distribution of 2.45 cents per Unit comprises a tax-exempt income component of 0.54 cents per Unit and a capital component of 1.91 cents per Unit.

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at the Record Date will be entitled to the Distribution to be paid on or around 26 September 2024.

The tax-exempt income component of the distribution is exempt from tax in the hands of all Unitholders. No tax will be deducted at source from this component.

The capital component of the distribution is treated as a return of capital for Singapore income tax purposes. No tax will be deducted at source from this component. For Unitholders who are liable to Singapore income tax on profits from sale of Units, the amount of capital distribution will be applied to reduce the cost base of their Units for Singapore income tax purposes.

Important Dates and Times

Date / Deadline	Event
9.00 a.m., Monday, 19 August 2024	First day of “ex-distribution” trading
5.00 p.m., Tuesday, 20 August 2024	Closure of DHLT’s Transfer Books and Register of Unitholders (Record Date)
On or around Thursday, 26 September 2024	Payment of cash distribution to Unitholders’ securities accounts

For and on behalf of the Board

Daiwa House Asset Management Asia Pte. Ltd.

(Company Registration Number: 202037636H)

(as Manager of Daiwa House Logistics Trust)

Jun Yamamura

Director and Chief Executive Officer

12 August 2024

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in Daiwa House Logistics Trust (“**DHLT**”, and the units in DHLT, the “**Units**”).

The past performance of DHLT is not necessarily indicative of the future performance of DHLT. The value of the Units and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, Daiwa House Asset Management Asia Pte. Ltd., as manager of DHLT (the “**Manager**”) or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (“**SGX-ST**”). It is intended that unitholders of DHLT may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s current view of future events.