#### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

### NOTIFICATION FORM FOR TRUSTEE-MANAGER OR RESPONSIBLE PERSON IN RESPECT OF CHANGES IN ITS INTEREST IN SECURITIES

FORM 6 (Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Trustee-Manager or Responsible Person to give notice under section 137R(1)(a) or 137ZC(1)(a) of the Securities and Futures Act (Cap. 289) (the "SFA").
- 3. This electronic Form 6 and a separate Form C, containing the particulars and contact details of the Trustee-Manager/Responsible Person must be completed by a person authorised by the Trustee-Manager/Responsible Person to do so. The person so authorised should maintain records of information furnished to him by theTrustee-Manager/Responsible Person.
- 4. This form and Form C, are to be completed electronically. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Trustee-Manager/Responsible Person for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within one business day of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 10 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part II, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. The term "Listed Issuer" as used in this form refers to -
  - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- For further instructions and guidance on how to complete this notification form, please refer to section 9 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

## Part I - General

1. Name of Listed Issuer:

Daiwa House Logistics Trust ("DHLT")

- 2. Type of Listed Issuer:
  - Registered/Recognised Business Trust
  - ✓ Real Estate Investment Trust
- 3. Name of Trustee-Manager/Responsible Person:

Daiwa House Asset Management Asia Pte. Ltd. ("DHAMA")

- 4. Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?
  - Yes
  - ✓ No

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29-No Date chang 29-No Expla <i>in, in</i> N.A. ▼ 0 ▼ 0 ♥ 0 ■ 0 ■ R ■ D	ov-2023         e on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or nge in, interest (if different from item 1 above, please specify the date):         ov-2023         lanation (if the date of becoming aware is different from the date of acquisition of, or change interest):         e of securities which are the subject of the transaction (more than one option may be chosen Ordinary voting units         Other type of units (excluding ordinary voting units)         Rights/Options/Warrants over units         Debentures         Rights/Options over debentures
Date chang 29-No Expla <i>in, in</i> N.A. N.A. ✓ O ✓ O ✓ O ✓ O ✓ O ✓ O	e of securities which are the subject of the transaction <i>(more than one option may be chosen ordinary voting units)</i> Other type of units ( <i>excluding ordinary voting units</i> ) Rights/Options/Warrants over units Rights/Options over debentures
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<ul> <li>✓ O</li> <li>□ O</li> <li>□ R</li> <li>□ D</li> <li>□ R</li> </ul>	Ordinary voting units Other type of units ( <i>excluding ordinary voting units</i> ) Rights/Options/Warrants over units Debentures Rights/Options over debentures
<ul> <li>✓ O</li> <li>□ O</li> <li>□ R</li> <li>□ D</li> <li>□ R</li> </ul>	Ordinary voting units Other type of units ( <i>excluding ordinary voting units</i> ) Rights/Options/Warrants over units Debentures Rights/Options over debentures
R D R	Rights/Options/Warrants over units Debentures Rights/Options over debentures
D R	Debentures Rights/Options over debentures
R	Rights/Options over debentures
	nber of units, rights, options, warrants and/or principal amount of debentures acquired o osed of by Trustee-Manager/Responsible Person:
units ir	in DHLT ("Units")
	ount of consideration paid or received by Trustee-Manager/Responsible Person ( <i>excludin</i> serage and stamp duties):
S\$0.54	483 per Unit

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer ( <i>please specify</i> ):
	Others (please specify):

8. Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (*for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures*):

# Table 1. Change in respect of ordinary voting units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	728,785	0	728,785
As a percentage of total no. of ordinary voting units:	0.105	0	0.105
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	728,785	597,495	1,326,280
As a percentage of total no. of ordinary voting units:	0.105	0.086	0.191

9.	Circumstances giving rise to deemed interests ( <i>if the interest is such</i> ): [You may attach a chart(s) in item 10 to illustrate how the Trustee-Manager/Responsible Person's deemed interest, as set out in item 8 tables 1 to 6, arises]										
	contra paym nomii	ant to the the trust deed constituting DHLT dated 2 November 2021 (the "Trust Deed"), DHAMA has the actual right to be issued 597,495 new Units (the "New Units") on 29 November 2023 at \$\$0.5483 per Unit as ent of base fees for the period from 1 July 2023 to 30 September 2023 (the "Payment Period"). As DHAMA has nated Daiwa House Industry Co., Ltd. ("DHI") to receive the New Units, it has a deemed interest in the New The total number of Units in issue following the issuance of the New Units to DHI would be 695,503,052									
10.	Attac	chments ( <i>if any</i> ): 👔									
	Ũ	(The total file size for all attachment(s) should not exceed 1MB.)									
11.	If this	If this is a replacement of an earlier notification, please provide:									
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):									
	(b)	Date of the Initial Announcement:									
	(c)	15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:									
12.	Rem	arks ( <i>if any</i> ):									
	The p	ercentage of unitholdings before and after the transaction is calculated based on 695,503,052 Units issued.									
Tran	sactio	n Reference Number (auto-generated):									
7 8											
Tran	sactio	nB 🕥									
<u>1.</u>		of acquisition of or change in interest:									
		vv-2023									
2.		on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or ge in, interest (if different from item 1 above, please specify the date):									
	29-Nc	v-2023									
3.	•	anation (if the date of becoming aware is different from the date of acquisition of, or change terest):									
	N.A.										

4.	Type of securities which are the subject of the transaction <i>(more than one option may be chosen)</i> : $\checkmark$ Ordinary voting units
	<ul> <li>Other type of units (<i>excluding ordinary voting units</i>)</li> </ul>
	Rights/Options/Warrants over units
	Debentures
	Rights/Options over debentures
	Others ( <i>please specify</i> ):
5.	Number of units, rights, options, warrants and/or principal amount of debentures acquired or disposed of by Trustee-Manager/Responsible Person:
	597,495 Units
•	
6.	Amount of consideration paid or received by Trustee-Manager/Responsible Person ( <i>excluding</i> brokerage and stamp duties):
	S\$0.5483 per Unit
7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
	Other circumstances:
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer ( <i>please specify</i> ):
	✓ Others ( <i>please specify</i> ):
	Pursuant to DHAMA's nomination of DHI to receive the New Units issued in payment of its base fees for the
	Payment Period, it has today disposed of its deemed interest in the New Units following upon the issuance of the New Units to DHI today. The total number of Units in issue following the issuance of the New Units to DHI is 695,503,052.

8. Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (*for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures*):

Table 1. Change in respect of ordinary voting units of Listed Issuer	
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Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	728,785	597,495	1,326,280
As a percentage of total no. of ordinary voting units:	0.105	0.086	0.191
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of ordinary voting units held:	Direct Interest 728,785	Deemed Interest	<i>Total</i> 728,785

9. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart(s) in item 10 to illustrate how the Trustee-Manager/Responsible Person's deemed interest, as set out in item 8 tables 1 to 6, arises]

Please see the response in paragraph 9 for Transaction A.

10. Attachments (if any): 🕤

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(b)

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

Date of the Initial Announcement:															

(c) 15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:

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12. Remarks (if any):

The percentage of unitholdings before and after the transaction is calculated based on 695,503,052 Units issued.

7	[ran	sactic	n Reference Number (auto-generated):
	2 0	0 0	8 2 4 5 5 1 5 6 4 1 1
			be completed by an individual submitting this notification form on behalf of the Trustee sponsible Person.
1	3.	Parti	ulars of Individual completing this notification form:
		(a)	Name of Individual:
			Jun Yamamura
		(b)	Designation:
			Chief Executive Officer

(c) Name of entity:

Daiwa House Asset Management Asia Pte. Ltd.