



**Daiwa House**  
Logistics Trust

(a real estate investment trust constituted on 2 November 2021 under the laws of the Republic of Singapore)  
managed by

**Daiwa House Asset Management Asia Pte. Ltd.**

**NOTICE OF RECORD DATE AND DISTRIBUTION PAYMENT DATE**

DBS Bank Ltd. was the Sole Financial Adviser, and DBS Bank Ltd. and Nomura Singapore Limited were the Joint Issue Managers for the initial public offering of Daiwa House Logistics Trust.

NOTICE IS HEREBY GIVEN THAT the Transfer Books and Register of Unitholders of Daiwa House Logistics Trust (“**DHLT**”) will be closed on **3 March 2023 at 5.00 p.m.** (the “**Record Date**”) to determine entitlements of holders of units in DHLT (“**Units**” and holders of Units, “**Unitholders**”) to DHLT’s distribution of:

- (a) 2.61 cents per Unit for the Units trading under the main DHLT stock counter for the period from 1 July 2022 to 31 December 2022; and
- (b) 0.31 cents per Unit for the Units issued pursuant to the Sponsor Subscription (“**Sponsor Subscription Units**”)<sup>1</sup> trading under the temporary DHLT A stock counter for the period from 8 December 2022 to 31 December 2022

As announced on 8 December 2022, the Sponsor Subscription Units were issued under the temporary DHLT A stock counter separate from the main DHLT stock counter, such temporary stock counter being maintained for the period commencing from the date of issue of the Sponsor Subscription Units to the last day of “cum-distribution” trading for the existing Units in DHLT (the “**Existing Units**”), in respect of the distribution period ending 31 December 2022. After the last day of “cum-distribution” trading, both the Sponsor Subscription Units and the Existing Units will be aggregated and traded under the main DHLT stock counter on the Main Board of the SGX-ST from **9.00 a.m. on Monday, 6 March 2023**.

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at the Record Date will be entitled to the distribution to be paid on 30 March 2023.

The distribution is wholly a capital distribution which is treated as a return of capital to Unitholders for Singapore income tax purposes and is therefore not subject to income tax. For Unitholders who are liable to Singapore income tax on profits from sale of Units, the amount of capital distribution will be applied to reduce the cost base of their Units for Singapore income tax purposes. No tax will be deducted at source from the distribution.

<sup>1</sup> “**Sponsor Subscription Units**” refers to the 16,071,444 Units which were issued to Daiwa House Industry Co., Ltd. at an issue price of S\$0.77 pursuant to the Sponsor Subscription, of which the proceeds were fully utilised to partially fund the acquisition of properties in Japan completed on 8 December 2022. Please refer to the circular dated 16 November 2022 and the announcements issued on 21 September 2022 and 8 December 2022 for more details.

<b>Important Dates and Times Date / Deadline</b>	<b>Event</b>
9.00 a.m., Thursday, 2 March 2023	First day of “ex-distribution” trading
5.00 p.m., Friday, 3 March 2023	Closure of DHLT's Transfer Books and Register of Unitholders (Record Date)
9.00 a.m., Monday, 6 March 2023	Commencement of trading of the aggregated Sponsor Subscription Units and Existing Units under the main DHLT stock counter
On or around Thursday, 30 March 2023	Payment of cash distribution to Unitholders' securities accounts

For and on behalf of the Board

**Daiwa House Asset Management Asia Pte. Ltd.**

(Company Registration Number: 202037636H)

(as Manager of Daiwa House Logistics Trust)

Takeshi Fujita

Director and Chief Executive Officer

23 February 2023

## IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in Daiwa House Logistics Trust (“**DHLT**”, and the units in DHLT, the “**Units**”).

The past performance of DHLT is not necessarily indicative of the future performance of DHLT. The value of the Units and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, Daiwa House Asset Management Asia Pte. Ltd., as manager of DHLT (the “**Manager**”) or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (“**SGX-ST**”). It is intended that unitholders of DHLT may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s current view of future events.