



**Daiwa House**  
Logistics Trust

(a real estate investment trust constituted on 2 November 2021  
under the laws of the Republic of Singapore)  
managed by  
Daiwa House Asset Management Asia Pte. Ltd.

**INVITATION TO THE SIAS-DHLT VIRTUAL DIALOGUE SESSION IN RELATION TO THE  
PROPOSED ACQUISITION OF TWO FREEHOLD LOGISTICS PROPERTIES AND THE  
UNDERLYING FREEHOLD LAND OF D PROJECT IRUMA S LOCATED IN JAPAN AND THE  
PROPOSED SPONSOR SUBSCRIPTION**

DBS Bank Ltd. was the sole financial adviser for the initial public offering of DHLT (the “Offering”). DBS Bank Ltd. and Nomura Singapore Limited were the joint issue managers for the Offering. DBS Bank Ltd. and Nomura Singapore Limited assume no responsibility for the contents of this announcement.

We refer to the Notice of Extraordinary General Meeting (“**EGM**”) and the circular to Unitholders (the “**Circular**”), both issued by Daiwa House Asset Management Asia Pte. Ltd., in its capacity as manager of Daiwa House Logistics Trust (“**DHLT**”) and as manager of DHLT, the “**Manager**”), on 16 November 2022 to convene the EGM to seek Unitholders’ approval for (i) the proposed acquisition of two freehold logistics properties and the underlying freehold land of D Project Iruma S located in Japan (the “**Proposed Acquisition**”); and (2) the Proposed Sponsor Subscription. Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Circular. The Circular and the Notice of EGM are available on DHLT’s website at the URL <https://www.daiwahouse-logisticstrust.com> and on the website of the SGX-ST at the URL <https://www.sgx.com/securities/company-announcements>.

In relation to the Proposed Acquisition and the Proposed Sponsor Subscription, Unitholders are cordially invited to participate in a virtual dialogue session hosted by Securities Investors Association (Singapore) (“**SIAS**”) which will be held at **7.00 p.m. (Singapore time) on Wednesday, 23 November 2022** and conducted via Zoom (the “**Virtual Dialogue Session**”). The Dialogue Session will commence with a presentation by the Manager followed by a live Q&A session. The Virtual Dialogue Session will be moderated by Mr David Gerald, Founder, President and CEO of SIAS.

Unitholders who wish to attend the Virtual Dialogue Session are invited to register online at [www.sias.org.sg/DHLT](http://www.sias.org.sg/DHLT) by **12.00 p.m. (Singapore time) on Tuesday, 22 November 2022**.

The Virtual Dialogue Session is exclusive to Unitholders of DHLT and registration will be accepted on a first-come, first-served basis due to limited slots available. To participate at the Virtual Dialogue Session, registration for the Virtual Dialogue Session is compulsory. A confirmation email will be sent to authenticated Unitholders prior to the Virtual Dialogue Session.

Please refer to the Important Notes below for more information.

## Important Notes

- Unitholders are not permitted to appoint a proxy to attend the Virtual Dialogue Session on their behalf.
- The login details to the Virtual Dialogue Session will be provided in the confirmation email. As each set of login details is unique, multiple logins using the same set of login details will not be allowed. SIAS reserves the right to deny, without notice, any unauthorised access to the Virtual Dialogue Session, and prevent any other breach of security.
- Investors who hold Units through relevant intermediaries (including CPF and SRS investors) are also required to submit an electronic copy of the latest proof of their unitholdings in DHLT (“**Unitholdings**”) for verification purposes when they register for the Virtual Dialogue Session (for example, a letter from the relevant nominee bank, CPF agent bank or SRS operator), failing which, they will not be provided with the login details for the Virtual Dialogue Session.
- A Unitholder which is a corporation, may appoint one representative to attend the Virtual Dialogue Session on its behalf, by submitting an electronic copy of an authorisation letter (on the corporation’s letterhead) authorising its named representative to attend the Virtual Dialogue Session on its behalf and indicating the details as required during the registration process. A Unitholder which is a corporation is also required to submit an electronic copy of the latest proof of its Unitholdings for verification purposes when it registers for the Virtual Dialogue Session. Login details for the Virtual Dialogue Session will not be provided to such Unitholder which is a corporation if it does not submit the requisite authorisation letter and/or proof of its Unitholdings.
- For the best viewing experience, Unitholders are encouraged to join the Virtual Dialogue Session using a desktop/laptop with a stable Wi-Fi or cellular data connection.

For and on behalf of the Board

**Daiwa House Asset Management Asia Pte. Ltd.**

(Company Registration No. 202037636H)

(as Manager of Daiwa House Logistics Trust)

Takeshi Fujita

Director and Chief Executive Officer

16 November 2022

## **Personal Data Privacy**

By providing your contact details to us, you agree that your personal data may be collected, used and disclosed by SIAS, DHLT, the Manager and their service providers, agents and authorised representatives for the purpose of administering and facilitating the Virtual Dialogue Session (including providing any communications in relation to the session) and other purposes in connection with the Proposed Acquisition and Proposed Sponsor Subscription, as well as for investor relations communications, and in order for SIAS, DHLT, the Manager and their service providers, agents and authorised representatives to comply with any applicable laws, listing rules, regulations and/or guidelines.

## **Important Notice**

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to buy or subscribe for any Units in Singapore or any other jurisdiction, nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed on the SGX-ST. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The past performance of DHLT is not necessarily indicative of the future performance of DHLT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation), general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, property expenses and governmental and public policy changes. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of DHLT. The forecast financial performance of DHLT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.